



# Interacting with IRIS Sectors

## Guidance and Considerations

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### PURPOSE OF SECTORS

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IRIS Sectors are designed to categorize organizations based on the services they provide. This data can then be used to gain insights, set expansion priorities, and share stories about partnerships and referral activities within the network.

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### PRIMARY AND SECONDARY SECTORS

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**IRIS Sector** selections are editable on the **Organization Information** page. A [Sector Definitions](#) pop-out is available on this page to inform sector selection.

An organization's **Primary Sector** should be chosen based on its core services. Recognizing that this may not always capture the full range of services offered, a **Secondary Sector** option is available. Organizations can select an additional sector that accurately reflects their services, including the option to choose "Other" and provide a custom response.

#### Sectors

Sectors

Sectors are the categories within which an organization operates. Use the fields below to affiliate your organization with up to two sectors by selecting the appropriate sector from the list. The sector affiliations you choose here will be reflected in the Sectors Report, which provides an overview of sector representation and the supports families can access through your network.

##### Sector Definitions & Examples

Primary sector

Maternal and Child Health

Please select the primary sector based on the main services provided by your organization.

Secondary sector

Other

If applicable, select an additional sector based on the services provided by your organization. If "other" is selected, you can provide your own response.

Other Secondary Sector

If the above options do not align with your organization's services, please use this space to provide your organization's sector.

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#### Organization Details

Update Organization

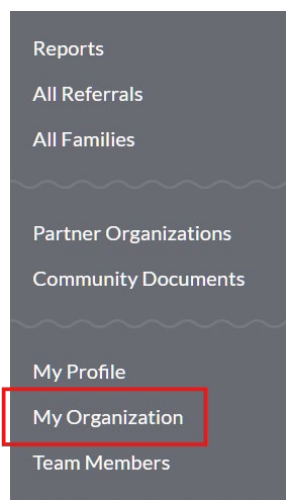
## EDITING AN IRIS ORGANIZATION'S SECTOR

### Who Can Make Sector Selections?

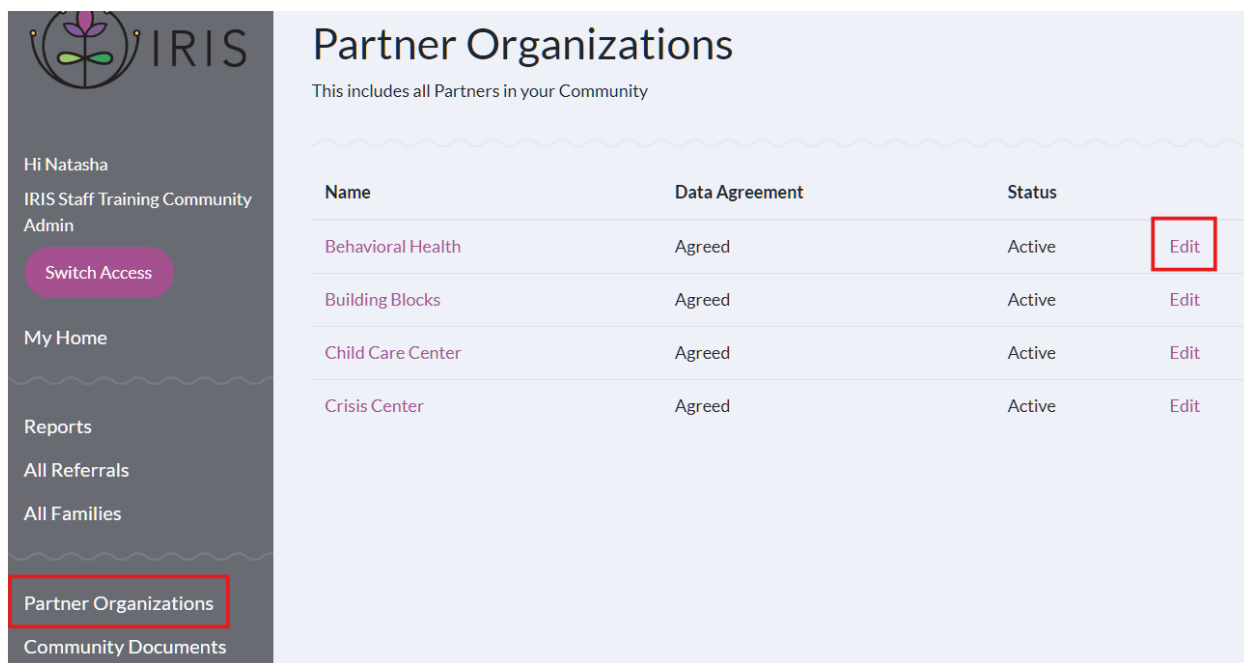
As with all information on an **IRIS Organization Profile**, sector selections can be edited by any user assigned to the organization, as well as by IRIS System Managers. Please ensure sector selections remain up to date based on the standards set by your Local Leadership Team.

### Where are Sector Selections Made?

Assigned users can access and edit sector selections through the **My Organization** tab in the left navigation pane of IRIS.



System Managers can review and edit sector selections for all organizations by going to the **Partner Organization** tab and using the "Edit" button on the right side of the partner list.

A screenshot of the IRIS web application. On the left is a dark grey sidebar with the IRIS logo and user information: 'Hi Natasha', 'IRIS Staff Training Community Admin', and a 'Switch Access' button. Below this are navigation links: 'My Home', 'Reports', 'All Referrals', 'All Families', 'Partner Organizations' (highlighted with a red box), and 'Community Documents'. The main content area is titled 'Partner Organizations' and includes the text 'This includes all Partners in your Community'. Below this is a table with four columns: 'Name', 'Data Agreement', 'Status', and 'Edit'. The table contains four rows of partner data. The 'Edit' button in the first row is highlighted with a red box.

Name	Data Agreement	Status	Edit
Behavioral Health	Agreed	Active	Edit
Building Blocks	Agreed	Active	Edit
Child Care Center	Agreed	Active	Edit
Crisis Center	Agreed	Active	Edit

These selections can also be reviewed in the **Partner Organization** export located below the partner search box.

## Search Partners

### Service Areas

- Basic Needs  
(Food/Clothing/Housing)
- Behavioral Health
- Crisis Response
- Developmental Disabilities
- Early Childhood Services

### Data Agreement

[Search](#) [Reset](#)

## Export

[Download as CSV](#)

Download your Community's  
Capacity History .csv file

### Sector Selection Expectation Setting in Your Community

Local Leadership Teams are encouraged to work with network partners to set clear expectations for managing these changes, ensuring consistency and alignment with the network's shared understanding of sector definitions.

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## ONBOARDING NEW PARTNER ORGANIZATIONS

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### Introducing Sectors to New Partners

While enabling Partner Organizations to select their own sectors in IRIS facilitates accurate sector representation, it can add complexity to the onboarding process. To address this, Local Leadership Teams are encouraged to include the IRIS Sector Definitions sheet in onboarding materials and discuss the network's shared understanding of these definitions with new organizations before providing the Organization Access Form.

If a partner's sector selection doesn't align with the community's definitions, it's recommended that further conversations be had with the Primary Contact to ensure accurate sector categorization.

## Organization Access Form

The New Organization Access form in Airtable, as well as the fillable PDF version, have been updated to include sector selection fields. These documents also have a link to the [IRIS Sector Definition sheet](#).

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## IRIS SECTOR DATA

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### Reports

The **Sector Report** is available in the **Reports** section of IRIS and summarizes the sectors selected by active organizations on their Organization Information page. This report has three parts: two summary bar graphs, the Primary Sectors section, and the All Sectors section.

At the top of the page is a bar chart summarizing the Primary Sector selections and another summarizing both Primary and Secondary Sector selections for all active organizations.

### Sectors Report

This report summarizes the sectors selected by active organizations on their Organization Information page. For a percentage breakdown of each sector's distribution, see the Primary Sectors and All Sectors sections.

[Print Report](#)

#### 20 Total Active Organizations in Community



After the bar charts is the **Primary Sectors** section of the report; in this section, each sector and its definition are listed. Alongside each sector, the number of organizations identifying it as their Primary Sector is displayed.

## Primary Sectors

Organizations are required to select one Primary Sector. This is the count of all Primary Sector selections.

2 (10%)	<b>Advocacy and Legal Services</b>	Specialized services supporting families in need.
1 (5%)	<b>Aging Care</b>	Services specifically supporting the needs of senior citizens.
2 (10%)	<b>Behavioral Health</b>	Services supporting mental health and substance use treatment needs.
0 (0%)	<b>Community Support</b>	Programs and services promoting family and community well-being.
3 (15%)	<b>Concrete Supports</b>	Services that support basic needs such as housing, employment, and food security.
2 (10%)	<b>Developmental Disabilities</b>	Services and supports for community members with disabilities.
2 (10%)	<b>Early Childhood</b>	Educational services and programs for young children.
1 (5%)	<b>Education</b>	K-12, post-secondary, and other adult educational programs.
4 (20%)	<b>Health Services</b>	Health prevention and treatment services that do not include maternal and child health services.
2 (10%)	<b>Maternal and Child Health</b>	Services that support reproductive, maternal, newborn, and child health.
1 (5%)	<b>Resource Navigation</b>	Programs designed to connect families to needed resources.

Lastly, there is the **All Sectors** section. This section provides a count of both the **Primary and Secondary Sector** selections for each active organization in the community.

## All Sectors

Organizations can also specify a Secondary Sector. This is the count of all Primary and Secondary sector selections, including the Other category.

4 (20%)	<b>Advocacy and Legal Services</b>	Specialized services supporting families in need.
2 (10%)	<b>Aging Care</b>	Services specifically supporting the needs of senior citizens.
3 (15%)	<b>Behavioral Health</b>	Services supporting mental health and substance use treatment needs.
0 (0%)	<b>Community Support</b>	Programs and services promoting family and community well-being.
4 (20%)	<b>Concrete Supports</b>	Services that support basic needs such as housing, employment, and food security.
2 (10%)	<b>Developmental Disabilities</b>	Services and supports for community members with disabilities.
4 (20%)	<b>Early Childhood</b>	Educational services and programs for young children.
2 (10%)	<b>Education</b>	K-12, post-secondary, and other adult educational programs.
8 (40%)	<b>Health Services</b>	Health prevention and treatment services that do not include maternal and child health services.
2 (10%)	<b>Maternal and Child Health</b>	Services that support reproductive, maternal, newborn, and child health.
1 (5%)	<b>Resource Navigation</b>	Programs designed to connect families to needed resources.
4 (20%)	<b>Other</b>	

## Exports

Sector data is also available for export from IRIS. Fields for sector data can be found in the following exports accessible to all IRIS users: **Partner Organization Export**, **Referral History Export**, and **Referral Details Export**.

## Data Possibilities

With enhanced accessibility to sector data through the Sector Report and added export fields, there are many ways to explore and interact with your IRIS network's sector data. You can discover insights such as which sectors are most active in the referral network, determine if sector distribution accurately represents your IRIS network's vision, identify service gaps, and analyze which sectors are connected with others.